

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	33141	32936	205	0.6%
Dow Futures	33341	33269	72	0.2%
Nasdaq	13140	13018	122	0.9%
FTSE	7390	7375	15	0.2%
Nikkei	31424	31062	361	1.2%
Hang Seng	17384	16992	392	2.3%
Gift Nifty	19311	19324	(14)	-0.1%
Straits Singapore	3083	3084	(1)	0.0%
South Korea	2377	2384	(6)	-0.3%
Taiwan	16441	16310	131	0.8%
Shanghai	2985	2962	23	0.8%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8052	7972	79.5	1.0%
Alumin (\$/MT)	2191	2176	15.0	0.7%
Zinc (\$/MT)	2443	2420	22.5	0.9%
Brent Crude (\$/bbl)	88.0	88.1	(0.1)	-0.1%
Gold (\$/Ounce)	1975	1971	3.7	0.2%
Silver (\$/Ounce)	22.9	22.9	(0.0)	0.0%
Light Crude (\$/bbl)	83.6	83.7	(0.2)	-0.2%
N G (\$/mmbtu)	3.0	3.0	0.0	0.2%
Sugar (\$/MT)	745.5	742.8	2.7	0.4%
Rubber (Rs./kg)	152.0	152.0	0.0	0.0%
Baltic Dry Index	1949	2017	(68.0)	-3.4%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	83.19	83.12	0.08%
Rs./ Euro	88.12	88.02	0.11%
Rs./Chinese Yuan	11.38	11.40	-0.21%
Yen /\$ rate	149.81	149.91	-0.07%
\$ US/Euro	1.06	1.06	0.09%

Dollar Index	Current	Previous	Var(%)
Dollar Index	106.19	106.27	-0.08%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	19170	42810
Support 2	19070	42480
Resistance	19480	43660

Securities in Ban For Trade	
RBLBANK	

Market Review

US: Wall Street ended higher on Tuesday as a spate of solid corporate earnings and upbeat forecasts stoked investor risk appetite and sparked a broad rally.

Asia: China led Asia's stock markets higher on Wednesday as investors cheered the approval of a trillion-yuan sovereign bond issue as a harbinger of stimulus, while the Aussie dollar hit a two-week high as hotter-than-expected inflation lifted rate forecasts.

India: The domestic equity indices witnessed a sharp selloff on Monday, extending losses for the fourth-straight session, amid heightened geopolitical tensions, mixed quarterly earnings and spike in US treasury yields. **The market is expected to open on a positive note and likely to witness sideways move during the day.**

Global Economy: China's top parliament body has approved a 1 trillion yuan (\$137 billion) sovereign bond issue and passed a bill to allow local governments to frontload part of their 2024 bond quotas, state media said on Tuesday, in a move to support the economy. Funds raised from the new sovereign bonds will support the rebuilding of disaster-hit areas in the country and improve urban drainage prevention infrastructure to boost China's ability to withstand natural disasters. That will widen the country's 2023 budget deficit to around 3.8% of gross domestic product from a previously set 3%.

Australian inflation was surprisingly strong in the third quarter amid broad-based and stubborn cost pressures, a headache for policymakers that added greatly to the risk of a rise in interest rates as early as next month. The consumer price index (CPI) rose 1.2% in the third quarter, above market forecasts of 1.1% and up from a 0.8% increase the previous quarter.

Commodities: Gold prices climbed on Wednesday on softer U.S. Treasury yields, but lacked impetus to rise further as bullion's safe-haven demand showed signs of fatigue after global leaders sought to prevent the Israel-Hamas war from spreading.

Oil prices fell slightly on Wednesday, extending sharp losses after a swathe of weak economic readings raised concerns over demand, although other data showed a sustained decline in U.S. inventories.

Currency: The dollar was on the front foot on Wednesday, drawing support from yet another resilient U.S. economic data reading, while the euro struggled to make headway on the back of a darkening growth outlook in the bloc.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	83623	6457	84617	6785	(328)	189554	15118	185792	15019	3762	99
Index Option	19577222	1500918	19777643	1515528	(14610)	4273793	340517	3728228	302489	545565	38028
Stock Future	1163158	91605	1083902	85233	6372	2433997	186718	2429455	189557	4542	(2839)
Stock Option	328345	27093	324499	26753	340	195189	15493	244787	19837	(49598)	(4344)
Total	21152348	1626073	21270661	1634299	(8226)	7092533	557846	6588262	526902	504271	30944

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
16-Oct-23	7195	7588	(393)
17-Oct-23	8808	8217	591
18-Oct-23	9562	11552	(1990)
19-Oct-23	10243	11195	(952)
20-Oct-23	14940	13138	1802
Month to date-Oct	102938	109274	-6336
FII (Prov.) (Rs Cr)	Buy	Sell	Net
17-Oct-23	8518	8254	264
18-Oct-23	9761	11593	(1832)
19-Oct-23	10102	11196	(1093)
20-Oct-23	13646	13189	456
23-Oct-23	8230	7978	252
Month to date- Oct	138430	153361	(14930)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
17-Oct-23	6492	6380	113
18-Oct-23	8167	6697	1470
19-Oct-23	7250	6514	736
20-Oct-23	6871	6862	9
23-Oct-23	8023	6911	1112
Month to date-Oct	119328	103184	16144
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
16-Oct-23	645	133	512
17-Oct-23	393	245	149
18-Oct-23	715	325	389
19-Oct-23	850	866	(16)
20-Oct-23	830	167	663
Month to date-Oct	12531	7997	4534

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	593	15%	267	10%
Decline	3253	82%	2223	87%
Unchanged	144	4%	54	2%

Market Turnover	23-Oct	20-Oct	Var (%)
BSE Cash	4935	7030	-30%
NSE Cash	69968	69828	0%
NSE Futures	268471	166556	61%
NSE Options	33867877	12888801	163%
Total (Rs.Cr)	34211250	13132216	161%

Volatility Index	23-Oct	20-Oct
Volatility Index	10.91	10.82

Index PE - TTM	23-Oct	Yr. High	Yr. Low
Sensex	22.8	26.0	21.8
Nifty	21.4	24.2	20.0

Corporate News

Vedanta CFO resigned

Vedanta said CFO Sonal Shrivastava has resigned amid a major structural overhaul announced last month. Ajay Goel, incumbent CFO at Indian edtech startup Byju's, will return as Vedanta's finance chief effective Oct. 30(MC)

ONGC wins bid to acquire PTC's wind power unit for INR 925 cr

ONGC has won a bid to acquire PTC India Ltd's wind power unit for ₹925 crore as it continues to build a renewable energy portfolio to balance its fossil fuel business. (MC)

Lupin gets USFDA nod to market generic antifungal tablets

Lupin received approval from the U.S. FDA for its abbreviated new drug application for Fluconazole Tablets, USP. (BQ)

Signature Global buys 26 acre land in Gurugram to build housing project

Signature Global on Monday said it has acquired 25.75 acre land in Gurugram to develop a group housing project. The company did not disclose the deal value and the name of the seller.. (BS)

Economy

Industry seeks 15 % concessional tax rate extension, set-off of losses

Extension of the concessional tax rate of 15% for domestic infrastructure companies and non-corporate taxpayers such as limited liability partnerships and trusts, exemption from withholding tax on payment of interests on overseas bonds having maturity period of more than five years, and allowing carry forward and set-off of business losses for services sector top the industry wish list for the interim budget for 2024-25..(ET)

International

BlackRock to pay \$2.5 million fine to settle SEC disclosure charges

The U.S. Securities and Exchanges Commission said it had charged BlackRock Advisors LLC with "failing to accurately describe investments in the entertainment industry" for which it has agreed to pay a \$2.5 million penalty.. (Inv)

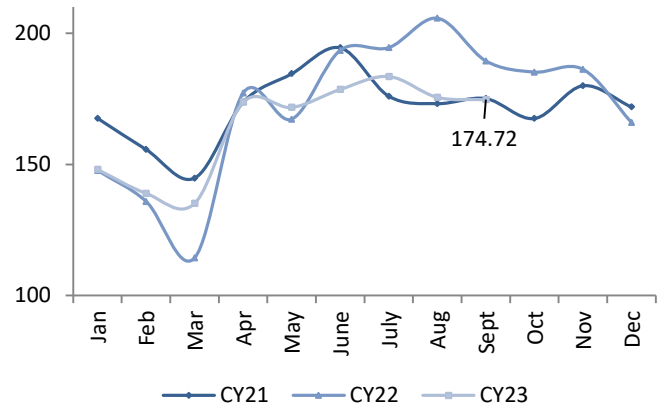
Top 5 Nifty Gainers	23-Oct	20-Oct	Var(%)
M&M	1565	1558	0.4%
BAJFINANCE	7799	7769	0.4%
Top 5 Nifty Losers	23-Oct	20-Oct	Var(%)
ADANIEN	2309	2394	-3.6%
HINDALCO	457	472	-3.2%
ADANI PORTS	771	794	-2.8%
UPL	587	603	-2.8%
JSWSTEEL	749	769	-2.7%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	64572	-1.3%	-2.4%	-2.2%	7.9%
MIDCAP	31082	-2.5%	-4.0%	-2.7%	24.7%
SMLCAP	36603	-4.2%	-4.5%	-1.2%	26.9%
AUTO	37013	-1.2%	-1.1%	0.6%	26.2%
BANKE	48512	-1.4%	-2.4%	-3.4%	2.4%
Capital Goods	46119	-2.3%	-4.1%	-1.3%	43.3%
FMCG	18542	-1.1%	-2.2%	-0.7%	14.8%
Health Care	27504	-1.8%	-2.4%	-0.9%	17.0%
IT	31255	-2.1%	-2.9%	-5.3%	8.5%
METAL	22271	-3.0%	-5.3%	-2.0%	19.7%
Oil & Gas	18237	-1.9%	-4.0%	-4.0%	-2.7%
Power	4352	-2.7%	-4.2%	-5.9%	-8.6%
Realty	4641	-2.8%	-4.7%	3.3%	36.2%

NSE USD Futures	23-Oct	20-Oct	Var (%)
Oct Expiry (Rs./\$)	83.18	83.19	0.0%
Nov Expiry (Rs./\$)	83.19	83.12	0.1%
Total Turnover (Rs. Crore)	21289	36612	-42%

Sectors	TTM PE
Auto	32.89
Auto Ancillary	42.69
Banking	14.86
Engineering	43.6
Cement	77.1
Diamonds & Jewellery	38.57
Housing Finance	20.42
Infrastructure & Const	28.84
Metals-Aluminium	35.72
Metal - Steel	13.11
Oil Expl.	14.61
Pharma	7.77
Power – Gen. Supp.	40.77
Information Tech.	15.83
Sugar	11.36
Telecom Serv. Prov.	157.43
Tyres	33.17

All India Tea Prices (Rs/Kg) (Source: teaboard.gov.in)



10 year G-Sec Yield	Current	Previous	Change
US	4.82%	4.82%	0 bps
Japan	0.86%	0.85%	1 bps
India	7.38%	7.36%	2 bps
UK	4.54%	4.60%	(6) bps
Libor 3 Mths	5.64%	5.66%	(2) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	525	528	-0.7%
Inflation – WPI	-0.26%	-0.52%	26 bps
Inflation – CPI	5.02%	6.83%	(181) bps

India GDP	Q4FY23	Q4FY22	Var(%)
Growth	8.00%	6.06%	194 bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	-1152	-1164	11.8

IIP Growth %	Aug-23	Aug-22	YTD
IIP	10.3	-0.7	5.7
Mining	12.3	-3.9	8.3
Manufacturing	9.3	-0.5	5.2
Electricity	15.3	1.4	7.0

ADR Price Movement

Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	16.78	5602494	16.78	8505890	0.00%	1	1395.93	1408.65	-0.9%
Wipro	4.55	3664997	4.54	1830913	0.22%	1	378.51	383.15	-1.2%
Dr.Reddy's	66.78	406375	66.49	161340	0.44%	1	5555.43	5551.95	0.1%
ICICI Bank	22.42	4911007	22.53	6081580	-0.49%	2	932.56	929.95	0.3%
HDFC Bank	57.06	2033000	56.65	2187015	0.72%	3	1582.27	1506.05	5.1%

GDR's (US\$)

	Prices	Prev. Close	Change	Var %
L&T	35.60	35.30	0.3	0.8%
RIL	54.30	54.50	(0.2)	-0.4%
SBI	67.20	66.90	0.3	0.4%

US Economy Data	Current	Previous
Inflation (%) (YoY)	3.70%	3.70%
Unemployment (%)	3.80%	3.80%

Interest Rate (%)	Current	Previous
Fed Rate	5.50%	5.50%

US GDP	Q2CY23	Q1CY23	Q4CY22
Growth (QoQ Annualized)	2.10%	2.20%	2.60%

China Economy Data	Current	Previous
GDP	4.90%	6.30%
Inflation – CPI (%)	0.00%	0.10%

Economic Calendar	Date
Indian GDP Data	30 Nov
Indian Inflation Data CPI	13-Nov
Indian Inflation Data WPI	14-Nov
Indian Monetary Policy	8 Dec
India's Industrial Production (IIP)	10-Nov
US Inflation Data	14-Nov
US GDP	26 Oct
US Unemployment Data	3 Nov
US Fed Rate	01 Nov
China GDP	16 Jan
China Inflation Data	09-Nov

Event Update

Name	Date	Purpose
Infosys Ltd.	25-10-23	Rs.18.00 per share(360%)Interim Dividend
Krishana Phoschem Ltd.	25-10-23	Bonus
Jay Bharat Maruti Ltd.	26-10-23	Stock Split from Rs. 5/- to Rs.2/-
KSolves India Ltd.	26-10-23	Rs.7.00 per share(70%)First Interim Dividend
TCI Express Ltd.	26-10-23	Rs.3.00 per share(150%)Interim Dividend
Astral Ltd.	27-10-23	Rs.1.50 per share(150%)Interim Dividend
BCL Industries Ltd.	27-10-23	Stock Split from Rs.10/- to Re.1/-
ICICI Lombard General Insurance Company Ltd.	27-10-23	Equity Rs.5.00 per share(50%)Interim Dividend
ICICI Securities Ltd.	27-10-23	Rs.12.00 per share(240%)Interim Dividend
L&T Technology Services Ltd.	27-10-23	Rs.17.00 per share(850%)Interim Dividend
LTIMindtree Ltd.	27-10-23	Rs.20.00 per share(2000%)Interim Dividend
Maruti Interior Products Ltd.	27-10-23	Bonus issue
Shashijit Infraprojects Ltd.	27-10-23	Stock Split from Rs.10/- to Rs.2/-
Talbro Automotive Components Ltd.	27-10-23	Stock Split from Rs.10/- to Rs.2/-

Bulk Deal As On 23/10/23

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
543319	AAPLUSTRAD	NIKHIL RAJESH SINGH	S	48000	8.58
540718	AKM	BHUPATBHAI KOLI	B	30000	49.76
540718	AKM	HIRACHAND PUKHRAJ GULECHA	S	90000	50.52
540718	AKM	INDUBEN MANSUKHBHAI CHAVDA	S	6000	49.4
540718	AKM	INDUBEN MANSUKHBHAI CHAVDA	B	60000	49.3
540718	AKM	MEENA HIRACHAND GULECHA	S	126000	49.07
540718	AKM	MONEYSTAR TRADELINK PRIVATE LIMITED	B	102000	49.92
540718	AKM	PRAKASHBHAI PANCHAL	S	6000	49.5
540718	AKM	PRAKASHBHAI PANCHAL	B	60000	49.09
540718	AKM	RAMESHKUMAR HEMRAJ PARMAR	S	24000	48.9
540718	AKM	SKSE SECURITIES LIMITED CORP CM/TM PROP A/C	S	30000	49.65
540718	AKM	SKSE SECURITIES LIMITED CORP CM/TM PROP A/C	B	30000	50.8
539455	ARYAVAN	NEHA NIRANJAN JAIN	S	26400	30.58
539621	BCLENTERPR	GAUTAMPRAKASH	S	600000	0.99
540361	DANUBE	AAKASH RAJU BHAGCHANDANI	S	530898	9.08
540361	DANUBE	FARHAN MOIZ MITHIBORWALA	S	630678	9.41
531502	ESARIND	VIVEK KANDA	B	110000	7.12
537707	ETT	ANGAD ISHWARLAL RATHOD	S	144546	20.37
537707	ETT	DAVIK JATIN SHAH	S	90000	20.37
537707	ETT	HELI JATIN SHAH	S	90000	20.37
537707	ETT	JATIN MANUBHAI SHAH	S	140000	20.37
543546	HEALTHYLIFE	SINI MARTIN FERNANDES	B	120000	4.34
514010	HIMFIBP	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	B	855478	15.28
514010	HIMFIBP	SHIV NARAYAN INVESTMENTS PRIVATE LIMITED	S	1000000	15.28
540377	IFL	AJAYSINH PRAVINSINH DEVDA	S	2500000	8.14
540377	IFL	CHANDAN CHAURASIYA	S	2528164	8.3
540377	IFL	CHANDAN CHAURASIYA	B	2563664	8.15
540377	IFL	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	460955	8.13
540377	IFL	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	B	2000000	8.13
536709	INDRENEW	SHRENI CONSTRUCTION PRIVATE LIMITED	B	20000	31.76
522183	ITL	PUSHPA A MADRECHA	B	30550	337.28
530095	PRADHIN	IRFAN FAKHRI KARIMI	B	24291	52.37
512115	ROSEMER	KANTA DEVI SAMDARIA	S	18241	58
512115	ROSEMER	VARSHA CHUGH	B	30000	58.05
512115	ROSEMER	VIVEK MALIK	S	40000	58.05
543638	TRACXN	KB GLOBAL PLATFORM FUND	S	793193	72.18
539291	VASUDHAGAM	PRAVEEN KUMAR	S	22484	9.04
539291	VASUDHAGAM	SYNEMATIC MEDIA AND CONSULTING PRIVATE LIMITED	B	20000	9.05
542803	VEL	KAILASH KABRA	S	50000	17.4
542803	VEL	VEENA RAJESH SHAH	B	75000	17.42
544002	VIVAA	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	38000	34.85

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
AARTECH	Aartech Solonics Limited	KABRA KAILASH	SELL	55000	147.81
AARTECH	Aartech Solonics Limited	VEENA RAJESH SHAH	BUY	75000	147.63
AMBER	Amber Enterprises (I) Ltd	FRANKLIN TEMPLETON MUTUAL FUND	BUY	200000	2820
ARHAM	Arham Technologies Ltd	SUNIL KUMAR GUPTA HUF	SELL	51000	123.69
BKMINDST	BKM Industries Limited	KAUSHIK DEEPAK	SELL	522767	0.86
BTML	Bodhi Tree Multimedia Ltd	VIKAS KUMAR VERMA HUF	BUY	78201	151.24
CHAVDA	Chav da Infra Limited	HEENABEN KIRITKUMAR PATEL	BUY	308000	91.23
COMMITTED	Committed Cargo Care Ltd	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED .	SELL	80000	78.81
DYNAMIC	Dynamic Srv cs & Sec Ltd	ASHOK DILIPKUMAR JAIN	BUY	72000	100.47
GOKUL	Gokul Refoils and Solvent	ANAND RATHI GLOBAL FINANCE LTD	SELL	1000000	34.1
GOKUL	Gokul Refoils and Solvent	VINAYAK TRADING CO	BUY	527197	34.09
KARNIKA	Karnika Industries Ltd	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED .	SELL	176000	75.67
MAL	Mangalam Alloys Limited	SOMANI VENTURES AND INNOVATIONS LIMITED	BUY	176000	55.51
MARCO	Marco Cable & Conductor L	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED .	SELL	99000	49.94
MARSHALL	Marshall Machines Ltd	VISHAL PRAKASH JAIN	BUY	100000	54.62
MITTAL	Mittal Life Style Limited	DEVEN SHEVANTILAL MEHTA	SELL	160000	18.25
SAHANA	Sahana System Limited	ANKIT MAHENDRABHAI PARLESHA	SELL	102000	275
SAHANA	Sahana System Limited	GUNAVANTHKUMAR G VAID	BUY	200000	265.1
SONAMCLOCK	Sonam Clock Limited	CHEटना MILANBHAI MITHANI	SELL	129591	81.94
TRU	TruCap Finance Limited	NANDANVAN INVESTMENTS LIMITED	SELL	800000	75.5
URBAN	Urban Enviro Waste Mgmt L	KUMAR CHAMPALAL NAVEEN	SELL	24000	214.1
URBAN	Urban Enviro Waste Mgmt L	ROOPALI UPPAL	BUY	22800	214.1
CLOUD	Varanium Cloud Limited	JAYA CHANDRAKANT GOGRI	SELL	215000	144.96
VISASTEEL	Visa Steel Limited	LOTUS GLOBAL INVESTMENT FUND	BUY	4707122	15.75
VISASTEEL	Visa Steel Limited	TRINITY OPPORTUNITY FUND I	SELL	4707122	15.75

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